Press release

Madrid, 23 June 2026

Elecnor registers a multi-currency promissory note programme on the MARF for up to 400 million euros

A programme linked to the achievement of sustainability targets

- Elecnor is continuing with its strategy of diversifying between bank financing and the capital markets.
- The aim of the programme is to provide short and medium-term financing on terms that are more favourable than those offered by alternative sources of funding.

The Elecnor Group has today launched a new multi-currency promissory note programme on the Alternative Fixed Income Spanish Market (MARF), with a limit of 400 million euros, to meet the working capital needs of its projects, both in Spain and internationally, in the areas of engineering, infrastructure development and construction, renewable energy and new technologies.

As in previous years, the Elecnor Group's programme is linked to sustainability, including targets for reducing greenhouse gas emissions and workplace accidents; failure to meet these targets entails a commitment to contribute to sustainable projects.

The programme, which runs until June 2027, will enable the Group to raise funds in euros and US dollars, with maturities of up to 24 months, through the issue of promissory notes with a face value of 100,000 euros aimed at institutional investors.

The Programme forms part of the strategy to diversify sources of working capital financing and optimise its costs. In this context, Elecnor's robust business model and reputation are widely recognised, enabling it to be one of the companies with the lowest costs for its promissory note issues. Over the last twelve months, the company has carried out 46 issues, maintaining an average outstanding balance of 142 million euros.

A programme linked to sustainability

Up to 24 month's term

142 million in outstanding principal over the last 12 months

For this Promissory Note Programme, Elecnor will be working with Banca March, Banco de Sabadell, Renta 4 and Kutxabank Investment as placing agents, who will be responsible for distributing the notes to investors. Banca March is also the Registered Adviser and Paying Agent.

Once again this year, Cuatrecasas is responsible for providing legal advice, whilst G-Advisory is the consultancy firm that will issue the sustainability reports.

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A sustainable business. ESG commitment

Sustainability at the Elecnor Group is centred on its purpose: **to be a global provider of infrastructure, energy and services, driving development and creating opportunities worldwide**. This commitment to sustainability is inherent in all its activities and business strategy, as well as in its relationships with its stakeholders.

This commitment is underpinned by the certification of its **Social Responsibility Management System** in accordance with the IQNet SR10 standard, which attests that the company has an effective sustainability management system; and by its **2025–2027 Strategic Sustainability Plan**, which focuses on creating value and generating economic, environmental, social and governance dividends.

About the Elecnor Group

The Elecnor Group is a Spanish enterprise doing business in over 40 countries with activities based on three main strategic business lines: Services, Projects and Concessions and Propriety Projects. Its strong international outlook has led it to a continuous expansion process which has opened the doors to new markets around the world, especially in Europe, North America, Central America, South America, Africa, Australia and the Middle East. Elecnor, which is listed on the Continuous Market, has a highly qualified team of professionals and a total workforce of 28,263 employees at the end of 2025.

For more information, please visit: www.grupoelecnor.com / Compromiso contra la corrupción de Grupo Elecnor [Elecnor Group's commitment to the fight against corruption]

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