Press release

Madrid, 30 June 2025

The Elecnor Group has signed a Syndicated Loan with a limit of EUR 350 million and a maturity of 5 years in order to drive its strategic objectives

- The financing consists of a bullet loan tranche of EUR 50 million and a multi-currency credit tranche of 300 million
- As it complies with the requirements established by the 'Sustainability Linked Loan Principles', this financing is sustainable

The Elecnor Group has strengthened its sources of long-term financing by signing a new **Syndicated Loan Agreement**, which substitutes the one formalised in 2014, which was subject to several novations, the most recent being in 2021.

This financing reinforces **the investment capacity of Elecnor within the framework of its strategic plan**.

The Group has taken advantage of the favourable market conditions to set financial terms that fit its present privileged financial situation.

The five-year period, until June 2030, is usual in this kind of bank financing and it lengthens the average life of the financing sources, thereby improving financial strength to meet the challenges of the Group's Strategic Plan.

The financing outlined above meets the requirements established by the '**Sustainability Linked Loan Principles**' and therefore has been classified as sustainable.

Financing ceiling of EUR **350** **million**

5 **years bullet** maturity date

The Agreement has been signed by Santander (agent, coordinator and bookrunner), Caixabank (bookrunner), Abanca, BBVA, Kutxabank, Banco Sabadell, Barclays and Unicaja as the MLAs, and Bankinter, Société Générale, Banco Cooperativo, Crédit Agricole and Banca March as the LAs.

For this financing, Elecnor has been assisted by Kenta Capital as financial consultant. Cuatrecasas is in charge of providing legal advice and G-Advisory is the consultancy that will issue the sustainability reports.

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A sustainable value. ESG Commitment

Sustainability at the Elecnor Group comes from its purpose: **to deliver infrastructures, energy and services, driving development and creating opportunities all around the world**. This commitment to sustainability is inherent in the entire development of the Group's activities and its business strategy, as well as in its relationship with stakeholders.

The **Elecnor Group's Strategic Plan for Sustainability** focuses on value creation and the generation of a financial, environmental, social and governance-based dividend. To this effect, it is worth noting the commitment to operative excellence; occupational health and safety as cornerstones in the development of its activities, with an emphasis on accident prevention; environmental management in order to achieve a low-carbon society using renewable energy and reduction of GHG emissions; and protection of biodiversity and the natural environment in every project.

All of this takes place under responsible management, backed by the highest ethical standards and endorsed by numerous certified systems.

About the Elecnor Group

The Elecnor Group is a Spanish enterprise doing business in over 40 countries with activities based on three main strategic business lines: Services, Projects and Concessions and Propriety Projects. Its strong international outlook has led it to a continuous expansion process which has opened the doors to new markets around the world, especially in Europe, North America, Central America, South America, Africa, Australia and the Middle East. Elecnor, which is listed on the Continuous Market, has a highly qualified team of professionals and a total workforce of 24,655 employees at the end of 2024.

For more information, please visit: www.grupoelecnor.com

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