

Spanish Securities Market Commission (CNMV)

30 June 2025

In compliance with the provisions of article 227 of Law 6/2023, of 17 March, of Securities Markets and Investment Services, ELECNOR, S.A. (hereinafter Elecnor or the Company) notifies the following:

OTHER RELEVANT INFORMATION

The Elecnor Group signs a sustainable Syndicated Financing with a limit of 350 million euros and a 5-year maturity to boost its strategic objectives

On 30 June 2025, the Elecnor Group has signed a new Syndicated Financing Agreement that replaces the one formalised in 2014, which had undergone several novations, the last of them in 2021. The financing consists of a EUR 50 million bullet term loan and a EUR 300 million multi-currency revolving credit facility and matures on June 2030, strengthening Elecnor Group's investment capacity within its strategic plan.

This financing complies with the requirements established by the "Sustainability Linked Loan Principles" and has therefore been classified as sustainable.

The contract has been signed by Banco Santander (Agent, Coordinator and bookrunner), Caixabank (bookrunner), Abanca, BBVA, Kutxabank, Banco Sabadell, Barclays and Unicaja as MLAs and Bankinter, Crédit Agricole, Banco Cooperativo, Société Générale and Banca March, as LAs.

For this financing Kenta Capital has worked as a financial advisor for Elecnor. Cuatrecasas has been the firm responsible for the legal advice and G-Advisory is the consultancy firm that will issue the sustainability reports.