

Spanish Securities Market Commission (CNMV)

8 June 2022

In compliance with the provisions of art. 227 of the Consolidated Text of the Securities Market Act, ELECNOR, S.A. (hereinafter Elecnor or the Company) notifies the following:

OTHER RELEVANT INFORMATION

Elecnor publishes a multicurrency Promissory Note Programme in the MARF for up to €400 million, linked to compliance with sustainability objectives

Elecnor has published a new multi-currency Promissory Note Programme in the Alternative Fixed Income Market (MARF) with a limit of €400 million –one of the largest in the market–, to fund Working Capital needs and new projects, both in Spain and abroad, in the areas of engineering, infrastructure development and construction, renewable energies and new technologies.

This is Elecnor's first Programme linked to sustainability, including targets for reducing greenhouse gas emissions and accidents at work, which, if not met, imply a commitment to contribute to sustainable projects.

This transaction is part of the Elecnor Group's strategy to diversify and optimise the cost of its sources of funding. This new Programme will give the Elecnor Group access to funding, both in Euro and US dollars, at terms of up to 24 months.

The reputation and strength of Elecnor's business model is renowned on this market, allowing it to issue under beneficial terms. Over the last eight years, Elecnor has completed 196 issues for a total of €6.5 billion, making it one of the main issuers of promissory notes in the Spanish market.

For this Promissory Note Programme, Elecnor will count on Banca March and Banco de Sabadell as placement entities. Banca March is the Registered Advisor. Cuatrecasas has taken over the legal advice, and G-Advisory is the consultancy firm that will issue the sustainability reports.